



2020 Levy Limit Worksheet

Mesa

A. Maximum Levy

A1. Maximum Allowable Primary Tax Levy

N / A

A2. A1 multiplied by 1.02

N / A

B. Current Net Assessed Value Subject to Taxation in Prior Year

B5. Net Primary Assessed Value

3,642,525,015

C. Current Net Assessed Value

C5. Net Primary Assessed Value

3,736,210,059

D. Levy Limit Calculation

D3. Maximum Allowable Tax Rate (A2. divided by B5. Divided by 100)

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D5. Maximum Allowable Levy Limit (C5. Divided by 100 times D3.)

N / A

D6. Excess Collections / Exce

0

D7. Amount in Excess of Expenditure Limit

0

D8. Allowable Levy Limit (D5. - D6. -D7.)

N / A

E. Adjusted Allowable Levy Limit Calculation

E1. Accepted Torts

0

E2. Adjusted Allowable Levy Limit (D8. Plus E1.)

N / A

E3. Percent Change in Allowable Levy Limit

N / A

February 10, 2019

F5. Net Primary Assessed Value

3,516,377,352

Office of the

| Summary of Primary Change | Apprecia tion | New Property \$ | Total Growth |
|---------------------------|------------------|--------------------|--------------|
| | | 93,685,044 | |
| | 3.6% | 2.7% | 6.3% |

G. Sources

- G1. Maricopa County Assessor Reports: Abstracts (SR41110,SR41075,SR41095 & SR41085)
- G2. Maricopa County Assessor Reports: Levy Limits (SR41215, SR41225, SR41240 & SR41245)
- G3. Arizona Department of Revenue Levy Limit Worksheet for CVP (B. Section)
- G4. Maricopa County Finance Department for Levy Amounts and Adjustments



2020 Net Assessed Value Detail

Mesa

| | | Primary Growth Breakdown | | |
|--|----------------------|--------------------------|----------------------|---------------------|
| Current Net Assessed Value of Property Subject to Taxation in Prior Year | | Appreciation {1} | New Property {2} | New Property Net |
| | Primary | | | |
| B1. Net Centrally Valued Property | 34,021,470 | -7.2% | 0.0% | 0 |
| B2. Net Real Property | 3,493,184,973 | 4.3% | 2.2% | 73,558,716 |
| B4. Net Personal Property | 115,318,572 | -11.8% | 15.4% | 20,126,328 |
| B4a Exemptions (Excludes CVP) | 684,305,213 | -1.4% | 13.6% | 94,647,952 |
| B5. Net Primary Assessed | 3,642,525,015 | 3.6% | 2.7% | |
| | | | \$ 93,685,044 | \$93,685,044 |

{1} Appreciation is comparison of Current Value of Property from prior year compared to Prior Year Values.

{2} New Property is the growth in current year excluding the appreciation.

0 \$ -

| Current Net Assessed (2020) | Primary | Primary Growth | FCV Net | FCV Growth |
|-----------------------------------|----------------------|----------------|----------------------|-------------|
| C1. Net Centrally Valued Property | 34,021,470 | -7.2% | 34,219,961 | -7.2% |
| C2. Net Real Property | 3,566,743,689 | 6.5% | 5,113,147,052 | 10.2% |
| C4. Net Personal Property | 135,444,900 | 3.6% | 137,673,445 | 3.8% |
| C4a Exemptions | 778,953,165 | 12.3% | 980,979,821 | 14.6% |
| C5. Net Assessed | 3,736,210,059 | 6.3% | 5,285,040,458 | 9.9% |
| | 0 | | | 0 |

| Prior Year Net Assessed Value | February 10, 2019 | |
|-----------------------------------|----------------------|----------------------|
| | Primary | Secondary |
| F1. Net Centrally Valued Property | 36,676,231 | 36,858,250 |
| F2. Net Real Property | 3,348,954,279 | 4,638,572,602 |
| F4. Net Personal Property | 130,746,842 | 132,658,492 |
| F4a. Exemptions | 693,938,343 | 855,648,622 |
| F5. Net Assessed | 3,516,377,352 | 4,808,089,344 |

G. Sources

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- G1. Maricopa County Assessor Reports: Abstracts (SR41110, SR41075, SR41095 & SR41085)
- G2. Maricopa County Assessor Reports: Levy Limits (SR41215, SR41225, SR41240 & SR41245)
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H. Notes

- H1. The Levy Worksheets have been modified to reflect net assessed valuations for the Current Property Subject to Taxation in Prior Year, Current Net Assessed Valuations and Prior Year Net Assessed Valuations.
- H2. The Levy Worksheets have been modified for Tax Year 2013 to combine unsecured and secured Personal Property into a single net assessed valuations for the Current Property Subject to Taxation in Prior Year, Current Net Assessed Valuations and Prior Year Net Assessed Valuations.
- H3. The Levy Worksheets FCV Net is used for bonded indebtedness and not used in the calculation of property tax.